pgloader Documentation

Release 3.4.1

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CHAPTER 1

Introduction

pgloader loads data from various sources into PostgreSQL. It can transform the data it reads on the fly and submit raw SQL before and after the loading. It uses the *COPY* PostgreSQL protocol to stream the data into the server, and manages errors by filling a pair of *reject.dat* and *reject.log* files.

pgloader knows how to read data from different kind of sources:

- Files * CSV * Fixed Format * DBF
- Databases * SQLite * MySQL * MS SQL Server

The level of automation provided by pgloader depends on the data source type. In the case of CSV and Fixed Format files, a full description of the expected input properties must be given to pgloader. In the case of a database, pgloader connects to the live service and knows how to fetch the metadata it needs directly from it.

1.1 Continuous Migration

pgloader is meant to migrate a whole database in a single command line and without any manual intervention. The goal is to be able to setup a *Continuous Integration* environment as described in the Project Methodology document of the MySQL to PostgreSQL webpage.

- 1. Setup your target PostgreSQL Architecture
- 2. Fork a Continuous Integration environment that uses PostgreSQL
- 3. Migrate the data over and over again every night, from production
- 4. As soon as the CI is all green using PostgreSQL, schedule the D-Day
- 5. Migrate without suprise and enjoy!

In order to be able to follow this great methodology, you need tooling to implement the third step in a fully automated way. That's pgloader.

1.2 Commands

pgloader implements its own *Command Language*, a DSL that allows to specify every aspect of the data load and migration to implement. Some of the features provided in the language are only available for a specific source type.

1.3 Command Line

The pgloader command line accepts those two variants:

```
pgloader [<options>] [<command-file>]...
pgloader [<options>] SOURCE TARGET
```

Either you have a *command-file* containing migration specifications in the pgloader *Command Language*, or you can give a *Source* for the data and a PostgreSQL database connection *Target* where to load the data into.

CHAPTER 2

PgLoader Tutorial

2.1 PgLoader Quick Start

In simple cases, pgloader is very easy to use.

2.1.1 CSV

Load data from a CSV file into a pre-existing table in your database:

In that example the whole loading is driven from the command line, bypassing the need for writing a command in the pgloader command syntax entirely. As there's no command though, the extra information needed must be provided on the command line using the *-type* and *-field* and *-with* switches.

For documentation about the available syntaxes for the *-field* and *-with* switches, please refer to the CSV section later in the man page.

Note also that the PostgreSQL URI includes the target tablename.

2.1.2 Reading from STDIN

File based pgloader sources can be loaded from the standard input, as in the following example:

```
--with "fields terminated by '\t'" \
- \
postgresql://pgloader?districts_longlat \
< test/data/2013_Gaz_113CDs_national.txt
```

The dash (-) character as a source is used to mean *standard input*, as usual in Unix command lines. It's possible to stream compressed content to pgloader with this technique, using the Unix pipe:

```
gunzip -c source.gz | pgloader --type csv ... - pgsql:///target?foo
```

2.1.3 Loading from CSV available through HTTP

The same command as just above can also be run if the CSV file happens to be found on a remote HTTP location:

Some more options have to be used in that case, as the file contains a one-line header (most commonly that's column names, could be a copyright notice). Also, in that case, we specify all the fields right into a single *-field* option argument.

Again, the PostgreSQL target connection string must contain the *tablename* option and you have to ensure that the target table exists and may fit the data. Here's the SQL command used in that example in case you want to try it yourself:

```
create table districts_longlat
(
    usps    text,
    geoid    text,
    aland    bigint,
    awater    bigint,
    aland_sqmi    double precision,
    awater_sqmi    double precision,
    intptlat    double precision,
    intptlong    double precision
);
```

Also notice that the same command will work against an archived version of the same data.

2.1.4 Streaming CSV data from an HTTP compressed file

Finally, it's important to note that pgloader first fetches the content from the HTTP URL it to a local file, then expand the archive when it's recognized to be one, and only then processes the locally expanded file.

In some cases, either because pgloader has no direct support for your archive format or maybe because expanding the archive is not feasible in your environment, you might want to *stream* the content straight from its remote location into PostgreSQL. Here's how to do that, using the old battle tested Unix Pipes trick:

Now the OS will take care of the streaming and buffering between the network and the commands and pgloader will take care of streaming the data down to PostgreSQL.

2.1.5 Migrating from SQLite

The following command will open the SQLite database, discover its tables definitions including indexes and foreign keys, migrate those definitions while *casting* the data type specifications to their PostgreSQL equivalent and then migrate the data over:

```
createdb newdb
pgloader ./test/sqlite/sqlite.db postgresql://newdb
```

2.1.6 Migrating from MySQL

Just create a database where to host the MySQL data and definitions and have pgloader do the migration for you in a single command line:

```
createdb pagila
pgloader mysql://user@localhost/sakila postgresql://pagila
```

2.1.7 Fetching an archived DBF file from a HTTP remote location

It's possible for pgloader to download a file from HTTP, unarchive it, and only then open it to discover the schema then load the data:

```
createdb foo pgloader --type dbf http://www.insee.fr/fr/methodes/nomenclatures/cog/telechargement/ $\to 2013/dbf/historiq2013.zip postgresql:///foo
```

Here it's not possible for pgloader to guess the kind of data source it's being given, so it's necessary to use the *-type* command line switch.

2.2 Loading CSV Data with pgloader

CSV means *comma separated values* and is often found with quite varying specifications. pgloader allows you to describe those specs in its command.

2.2.1 The Command

To load data with pgloader you need to define in a *command* the operations in some details. Here's our example for loading CSV data:

```
LOAD CSV
    FROM 'path/to/file.csv' (x, y, a, b, c, d)
    INTO postgresql://pgloader?csv (a, b, d, c)
    WITH truncate,
          skip header = 1,
          fields optionally enclosed by '"',
          fields escaped by double-quote,
         fields terminated by ','
      SET client_encoding to 'latin1',
         work_mem to '12MB',
          standard_conforming_strings to 'on'
  BEFORE LOAD DO
   $$ drop table if exists csv; $$,
    $$ create table csv (
       a bigint,
       b bigint,
       c char(2),
       d text
       );
 $$;
```

2.2.2 The Data

This command allows loading the following CSV file content:

```
Header, with a © sign

"2.6.190.56","2.6.190.63","33996344","33996351","GB","United Kingdom"

"3.0.0.0","4.17.135.31","50331648","68257567","US","United States"

"4.17.135.32","4.17.135.63","68257568","68257599","CA","Canada"

"4.17.135.64","4.17.142.255","68257600","68259583","US","United States"

"4.17.143.0","4.17.143.15","68259584","68259599","CA","Canada"

"4.17.143.16","4.18.32.71","68259600","68296775","US","United States"
```

2.2.3 Loading the data

Here's how to start loading the data. Note that the ouput here has been edited so as to facilitate its browsing online:

```
$ pgloader csv.load
... LOG Starting pgloader, log system is ready.
... LOG Parsing commands from file "/Users/dim/dev/pgloader/test/csv.load"

table name read imported errors time

before load 2 2 0 0.039s

csv 6 6 0 0.019s
```

```
Total import time 6 6 0 0.058s
```

2.2.4 The result

As you can see, the command described above is filtering the input and only importing some of the columns from the example data file. Here's what gets loaded in the PostgreSQL database:

2.3 Loading Fixed Width Data File with pgloader

Some data providers still use a format where each column is specified with a starting index position and a given length. Usually the columns are blank-padded when the data is shorter than the full reserved range.

2.3.1 The Command

To load data with pgloader you need to define in a *command* the operations in some details. Here's our example for loading Fixed Width Data, using a file provided by the US census.

You can find more files from them at the [Census 2000 Gazetteer Files](http://www.census.gov/geo/maps-data/data/gazetteer2000.html).

Here's our command:

```
LOAD ARCHIVE
  FROM http://www.census.gov/geo/maps-data/data/docs/gazetteer/places2k.zip
  INTO postgresql://pgloader
  BEFORE LOAD DO
    $$ drop table if exists places; $$,
    $$ create table places
                   char(2) not null,
         usps
                   char(2) not null,
         fips
         fips_code char(5),
          loc_name varchar(64)
       );
    $$
  LOAD FIXED
       FROM FILENAME MATCHING ~/places2k.txt/
```

```
WITH ENCODING latin1
                     from 0 for 2,
        usps
       usps from 0 for 2, fips from 2 for 2, fips_code from 4 for 5,
        "LocationName" from
                             9 for 64 [trim right whitespace],
                      from 73 for 9,
                      from 82 for 9,
       land
                      from 91 for 14,
       water
                     from 105 for 14,
       ldm
                     from 119 for 14,
        wtm
                     from 131 for 14,
                     from 143 for 10,
                     from 153 for 11
INTO postgresql://pgloader?places
    usps, fips, fips_code, "LocationName"
```

2.3.2 The Data

This command allows loading the following file content, where we are only showing the first couple of lines:

AL0100124A	bbeville city				2987 _
→ 1353	40301945	120383	15.560669	0.046480 31.566367 -85.	251300
AL0100460A	damsville city				4965
→ 2042	50779330	14126	19.606010	0.005454 33.590411 -86.	949166
AL0100484A	ddison town				723
→ 339	9101325	0	3.514041	0.000000 34.200042 -87.	177851
AL0100676A	kron town				521 👅
→ 239	1436797	0	0.554750	0.000000 32.876425 -87.	740978
AL0100820A	labaster city				22619 _
→ 8594	53023800	141711	20.472605	0.054715 33.231162 -86.	823829
AL0100988A	lbertville city				17247
→ 7090	67212867	258738	25.951034	0.099899 34.265362 -86.	211261
AL0101132A	lexander City cit	У			15008
→ 6855	100534344	433413	38.816529	0.167342 32.933157 -85.	936008

2.3.3 Loading the data

Let's start the *pgloader* command with our *census-places.load* command file:

download	0	0	0	1.494s
extract	0	0	0	1.013s
before load	2	2	0	0.013s
places	25375	25375	0	0.499s
Total import time	25375	25375	0	3.019s

We can see that pgloader did download the file from its HTTP URL location then unziped it before the loading itself.

Note that the output of the command has been edited to facilitate its browsing online.

2.4 Loading MaxMind Geolite Data with pgloader

MaxMind provides a free dataset for geolocation, which is quite popular. Using pgloader you can download the lastest version of it, extract the CSV files from the archive and load their content into your database directly.

2.4.1 The Command

To load data with pgloader you need to define in a *command* the operations in some details. Here's our example for loading the Geolite data:

```
* Loading from a ZIP archive containing CSV files. The full test can be
 * done with using the archive found at
* http://geolite.maxmind.com/download/geoip/database/GeoLiteCity_CSV/GeoLiteCity-
→latest.zip
* And a very light version of this data set is found at
 * http://pgsql.tapoueh.org/temp/foo.zip for quick testing.
LOAD ARCHIVE
  FROM http://geolite.maxmind.com/download/geoip/database/GeoLiteCity_CSV/
→GeoLiteCity-latest.zip
  INTO postgresql://ip4r
  BEFORE LOAD DO
    $$ create extension if not exists ip4r; $$,
    $$ create schema if not exists geolite; $$,
     $$ create table if not exists geolite.location
                    integer primary key,
         locid
         country
                    text,
         region
                    text,
         city
                    text,
         postalcode text,
         location point,
         metrocode text,
         areacode text
      );
     $$ create table if not exists geolite.blocks
```

```
(
        iprange
                  ip4r,
                 integer
        locid
    );
   $$,
   $$ drop index if exists geolite.blocks_ip4r_idx; $$,
   $$ truncate table geolite.blocks, geolite.location cascade; $$
LOAD CSV
      FROM FILENAME MATCHING ~/GeoLiteCity-Location.csv/
           WITH ENCODING iso-8859-1
              locId,
              country,
                        null if blanks,
              region
                      null if blanks,
              city
              postalCode null if blanks,
              latitude,
              longitude,
              metroCode null if blanks,
              areaCode
                       null if blanks
      INTO postgresql:///ip4r?geolite.location
              locid, country, region, city, postalCode,
              location point using (format nil "(~a, ~a)" longitude latitude),
              metroCode, areaCode
           )
      WITH skip header = 2,
           fields optionally enclosed by '"',
           fields escaped by double-quote,
           fields terminated by ','
AND LOAD CSV
     FROM FILENAME MATCHING ~/GeoLiteCity-Blocks.csv/
           WITH ENCODING iso-8859-1
              startIpNum, endIpNum, locId
      INTO postgresgl:///ip4r?geolite.blocks
           (
              iprange ip4r using (ip-range startIpNum endIpNum),
              locId
      WITH skip header = 2,
           fields optionally enclosed by '"',
           fields escaped by double-quote,
           fields terminated by ','
FINALLY DO
   $$ create index blocks_ip4r_idx on geolite.blocks using gist(iprange); $$;
```

Note that while the *Geolite* data is using a pair of integers (*start*, *end*) to represent *ipv4* data, we use the very poweful ip4r PostgreSQL Extension instead.

The transformation from a pair of integers into an IP is done dynamically by the pgloader process.

Also, the location is given as a pair of *float* columns for the *longitude* and the *latitude* where PostgreSQL offers the

point datatype, so the pgloader command here will actually transform the data on the fly to use the appropriate data type and its input representation.

2.4.2 Loading the data

Here's how to start loading the data. Note that the ouput here has been edited so as to facilitate its browsing online:

```
$ pgloader archive.load
... LOG Starting pgloader, log system is ready.
... LOG Parsing commands from file "/Users/dim/dev/pgloader/test/archive.load"
... LOG Fetching 'http://geolite.maxmind.com/download/geoip/database/GeoLiteCity_CSV/
→GeoLiteCity-latest.zip'
... LOG Extracting files from archive '//private/var/folders/w7/
→9n8v8pw54t1qnqffff0lj16040000qn/T/pqloader//GeoLiteCity-latest.zip'
    table name read imported errors
      download 0 0 0
                                          11.592s
                   0
                            0
                                    0
      extract
                                            1.012s
              6
                               0
                           6
    before load
                                            0.019s
               470387 470387
geolite.location
                                   0
                                            7.743s
 geolite.blocks 1903155 1903155
                                    Ω
                                            16.332s
_____ ____
                                       _____
                           1
      finally
                  1
                                   0
                                            31.692s
_____ ____
                                       _____
Total import time 2373542 2373542 0 1m8.390s
```

The timing of course includes the transformation of the 1.9 million pairs of integer into a single ipv4 range each. The finally step consists of creating the GiST specialized index as given in the main command:

```
CREATE INDEX blocks_ip4r_idx ON geolite.blocks USING gist(iprange);
```

That index will then be used to speed up queries wanting to find which recorded geolocation contains a specific IP address:

2.5 Loading dBase files with pgloader

The dBase format is still in use in some places as modern tools such as *Filemaker* and *Excel* offer some level of support for it. Speaking of support in modern tools, pgloader is right there on the list too!

2.5.1 The Command

To load data with pgloader you need to define in a *command* the operations in some details. Here's our example for loading a dBase file, using a file provided by the french administration.

You can find more files from them at the Insee website.

Here's our command:

```
LOAD DBF
FROM http://www.insee.fr/fr/methodes/nomenclatures/cog/telechargement/2013/dbf/
→historiq2013.zip
INTO postgresql://pgloader
WITH truncate, create table
SET client_encoding TO 'latin1';
```

Note that here pgloader will benefit from the meta-data information found in the dBase file to create a PostgreSQL table capable of hosting the data as described, then load the data.

2.5.2 Loading the data

Let's start the *pgloader* command with our *dbf-zip.load* command file:

```
$ pgloader dbf-zip.load
... LOG Starting pgloader, log system is ready.
... LOG Parsing commands from file "/Users/dim/dev/pgloader/test/dbf-zip.load"
... LOG Fetching 'http://www.insee.fr/fr/methodes/nomenclatures/cog/telechargement/
→2013/dbf/historiq2013.zip'
... LOG Extracting files from archive '//private/var/folders/w7/
\rightarrow 9n8v8pw54t1gngfff0lj16040000gn/T/pgloader//historiq2013.zip'
               read imported errors
     table name
 ______ ____
              0 0
0 0
0 0
      download
                                     0
                                              0.167s
       extract
                                     0
                                              1.010s
                                    0
                          0
                                              0.071s
create, truncate
                                0
   historiq2013 9181 9181
                                              0.658s
_____ ____
Total import time 9181 9181 0
```

We can see that pgloader did download the file from its HTTP URL location then unziped it before the loading itself.

Note that the output of the command has been edited to facilitate its browsing online.

2.6 Loading SQLite files with pgloader

The SQLite database is a respected solution to manage your data with. Its embedde nature makes it a source of migrations when a projects now needs to handle more concurrency, which **PostgreSQL** is very good at. pgloader can

help you there.

2.6.1 In a Single Command Line

You can

Done! All with the schema, data, constraints, primary keys and foreign keys, etc. We also see an error with the Chinook schema that contains several primary key definitions against the same table, which is not accepted by PostgreSQL:

```
2017-06-20T16:18:59.019000+02:00 LOG Data errors in '/private/tmp/pgloader/'
2017-06-20T16:18:59.236000+02:00 LOG Fetching 'https://github.com/lerocha/chinook-
→database/raw/master/ChinookDatabase/DataSources/Chinook_Sqlite_AutoIncrementPKs.
2017-06-20T16:19:00.664000+02:00 ERROR Database error 42P16: multiple primary keys.
→for table "playlisttrack" are not allowed
QUERY: ALTER TABLE playlisttrack ADD PRIMARY KEY USING INDEX idx_66873_sqlite_
→autoindex_playlisttrack_1;
2017-06-20T16:19:00.665000+02:00 LOG report summary reset
                 table name read imported errors
                                                                                 total time
                       fetch 0 0 0
                                                                                       0.877s
                                     33 33 0
0 0 0 0
0 0 0
22 22 22 0
11 11 0
                                                                                      0.033s
         fetch meta data
           Create Schemas
                                                                                       0.003s
         Create SQL Types
                                                                                       0.006s
            Create tables
                                                                                       0.043s
            Set Table OIDs
                                                                                       0.012s

      album
      347
      347
      0

      artist
      275
      275
      0

      customer
      59
      59
      0

      employee
      8
      8
      0

      invoice
      412
      412
      0

      genre
      25
      25
      0

      invoiceline
      2240
      2240
      0

      mediatype
      5
      5
      0

      playlisttrack
      8715
      8715
      0

      playlist
      18
      18
      0

      track
      3503
      3503
      0

                                                                                       0.023s
                                                                                       0.023s
                                                                                       0.021s
                                                                                       0.018s
                                                                                       0.031s
                                                                                       0.021s
                                                                                       0.034s
                                                                                       0.025s
                                                                                       0.040s
                                                                                       0.016s
                                                                                       0.111s
0.313s
                                                                                        0.160s
                                                                                       0.027s
                                                                                       0.017s
                                                                                      0.013s
                                                                                      0.040s
                                                                                       0.000s
                                                                                       0.000s
        Total import time 15607 15607 0
                                                                                       1.6698
```

You may need to have special cases to take care of tho. In advanced case you can use the pgloader command.

2.6.2 The Command

To load data with pgloader you need to define in a *command* the operations in some details. Here's our command:

```
load database
    from 'sqlite/Chinook_Sqlite_AutoIncrementPKs.sqlite'
    into postgresql:///pgloader

with include drop, create tables, create indexes, reset sequences
set work_mem to '16MB', maintenance_work_mem to '512 MB';
```

Note that here pgloader will benefit from the meta-data information found in the SQLite file to create a PostgreSQL database capable of hosting the data as described, then load the data.

2.6.3 Loading the data

Let's start the *pgloader* command with our *sqlite.load* command file:

```
$ pgloader sglite.load
... LOG Starting pgloader, log system is ready.
... LOG Parsing commands from file "/Users/dim/dev/pgloader/test/sqlite.load"
... WARNING Postgres warning: table "album" does not exist, skipping
... WARNING Postgres warning: table "artist" does not exist, skipping
... WARNING Postgres warning: table "customer" does not exist, skipping
... WARNING Postgres warning: table "employee" does not exist, skipping
... WARNING Postgres warning: table "genre" does not exist, skipping
... WARNING Postgres warning: table "invoice" does not exist, skipping
... WARNING Postgres warning: table "invoiceline" does not exist, skipping
... WARNING Postgres warning: table "mediatype" does not exist, skipping
... WARNING Postgres warning: table "playlist" does not exist, skipping
... WARNING Postgres warning: table "playlisttrack" does not exist, skipping
... WARNING Postgres warning: table "track" does not exist, skipping
            table name read imported errors
              truncate 0 0 0 0 0.052s
Album 347 347 0 0.070s
Artist 275 275 0 0.014s
Customer 59 59 0 0.014s
Employee 8 8 8 0 0.012s
Genre 25 25 0 0.018s
Invoice 412 412 0 0.032s
voiceLine 2240 2240 0 0.077s
MediaType 5 5 0 0.012s
Playlist 18 18 0 0.008s
listTrack 8715 8715 0 0.071s
      create, truncate
           InvoiceLine
              MediaType
         PlaylistTrack
                             3503
                                         3503
                                                         0
                  Track
                                                                     0.105s
index build completion
                               0
                                                         0
                                          0
                                                                      0.000s
______
                                                  _____
                                           20
                               20
                                                         0
                                                                      0.279s
        Create Indexes
       reset sequences
                                 0
                                             0
                                                          0
                                                                      0.043s
 Total streaming time 15607 15607
                                                         0
```

We can see that pgloader did download the file from its HTTP URL location then unziped it before loading it.

Also, the WARNING messages we see here are expected as the PostgreSQL database is empty when running the

command, and pgloader is using the SQL commands DROP TABLE IF EXISTS when the given command uses the include drop option.

Note that the output of the command has been edited to facilitate its browsing online.

2.7 Migrating from MySQL to PostgreSQL

If you want to migrate your data over to PostgreSQL from MySQL then pgloader is the tool of choice!

Most tools around are skipping the main problem with migrating from MySQL, which is to do with the type casting and data sanitizing that needs to be done. pgloader will not leave you alone on those topics.

2.7.1 In a Single Command Line

As an example, we will use the f1db database from http://ergast.com/mrd/> which which provides a historical record of motor racing data for non-commercial purposes. You can either use their API or download the whole database at http://ergast.com/downloads/f1db.sql.gz. Once you've done that load the database in MySQL:

```
$ mysql -u root
> create database f1db;
> source f1db.sql
```

Now let's migrate this database into PostgreSQL in a single command line:

```
$ createdb f1db
$ pgloader mysql://root@localhost/f1db pgsql://f1db
```

Done! All with schema, table definitions, constraints, indexes, primary keys, *auto_increment* columns turned into *bigserial*, foreign keys, comments, and if you had some MySQL default values such as *ON UPDATE CUR-RENT_TIMESTAMP* they would have been translated to a PostgreSQL before update trigger automatically.

<pre>\$ pgloader mysql://root@loc</pre>				, ,
2017-06-16T08:56:14.064000+				
2017-06-16T08:56:14.068000+				tmp/pgloader/'
2017-06-16T08:56:19.542000+		-	-	
table name	read	imported	errors	total time
fetch meta data	33	33	0	0.365s
Create Schemas	0	0	0	0.007s
Create SQL Types	0	0	0	0.006s
Create tables	26	26	0	0.068s
Set Table OIDs	13	13	0	0.012s
fldb.constructorresults	11011	11011	0	0.205s
fldb.circuits	73	73	0	0.150s
f1db.constructors	208	208	0	0.059s
fldb.constructorstandings	11766	11766	0	0.365s
fldb.drivers	841	841	0	0.268s
fldb.laptimes	413578	413578	0	2.892s
fldb.driverstandings	31420	31420	0	0.583s
fldb.pitstops	5796	5796	0	2.154s
fldb.races	976	976	0	0.227s
fldb.qualifying	7257	7257	0	0.228s
fldb.seasons	68	68	0	0.527s
f1db.results	23514	23514	0	0.658s

/ 1	c		`
(continued	from	previous	nage)

fldb.status	133	133	0	0.130s	
COPY Threads Completion	39	39	0	4.303s	
Create Indexes	20	20	0	1.497s	
Index Build Completion	20	20	0	0.214s	
Reset Sequences	0	10	0	0.058s	
Primary Keys	13	13	0	0.012s	
Create Foreign Keys	0	0	0	0.000s	
Create Triggers	0	0	0	0.001s	
Install Comments	0	0	0	0.000s	
Total import time	506641	506641	0	5.547s	

You may need to have special cases to take care of tho, or views that you want to materialize while doing the migration. In advanced case you can use the pgloader command.

2.7.2 The Command

To load data with pgloader you need to define in a *command* the operations in some details. Here's our example for loading the MySQL Sakila Sample Database.

Here's our command:

Note that here pgloader will benefit from the meta-data information found in the MySQL database to create a Post-greSQL database capable of hosting the data as described, then load the data.

In particular, some specific *casting rules* are given here, to cope with date values such as 0000-00-00 that MySQL allows and PostgreSQL rejects for not existing in our calendar. It's possible to add per-column casting rules too, which is useful is some of your *tinyint* are in fact *smallint* while some others are in fact *boolean* values.

Finaly note that we are using the MATERIALIZE VIEWS clause of pgloader: the selected views here will be migrated over to PostgreSQL with their contents.

It's possible to use the MATERIALIZE VIEWS clause and give both the name and the SQL (in MySQL dialect) definition of view, then pgloader creates the view before loading the data, then drops it again at the end.

Loading the data

Let's start the *pgloader* command with our *sakila.load* command file:

pgloader sakila.load LOG Starting pgloader LOG Parsing commands <warning: "xxx"<="" table="" th=""><th>from file</th><th>"/Users/dim,</th><th>/dev/pgloader/</th><th></th></warning:>	from file	"/Users/dim,	/dev/pgloader/	
table name	read	imported	errors	time
before load	1	1	0	0.007s
fetch meta data	45	45	0	0.402s
create, drop	0	36	0	0.208s
actor	200	200	0	0.071s
address	603	603	0	0.035s
category	16	16	0	0.018s
city	600	600	0	0.037s
country	109	109	0	0.023s
customer	599	599	0	0.073s
film	1000	1000	0	0.135s
film_actor	5462	5462	0	0.236s
film_category	1000	1000	0	0.070s
film_text	1000	1000	0	0.080s
inventory	4581	4581	0	0.136s
language	6	6	0	0.036s
payment	16049	16049	0	0.539s
rental	16044	16044	0	0.648s
staff	2	2	0	0.041s
store	2	2	0	0.036s
film_list	997	997	0	0.247s
staff_list	2	2	0	0.135s
ndex Build Completion	0	0	0	0.000s
Create Indexes	41	41	0	0.964s
Reset Sequences	0	1	0	0.035s
Foreign Keys	22	22	0	0.254s
Total import time	48272	48272	0	3.502s

The WARNING messages we see here are expected as the PostgreSQL database is empty when running the command, and pgloader is using the SQL commands DROP TABLE IF EXISTS when the given command uses the include drop option.

Note that the output of the command has been edited to facilitate its browsing online.

CHAPTER 3

PgLoader Reference Manual

pgloader loads data from various sources into PostgreSQL. It can transform the data it reads on the fly and submit raw SQL before and after the loading. It uses the *COPY* PostgreSQL protocol to stream the data into the server, and manages errors by filling a pair of *reject.dat* and *reject.log* files.

pgloader operates either using commands which are read from files:

```
pgloader commands.load
```

or by using arguments and options all provided on the command line:

```
pgloader SOURCE TARGET
```

3.1 Arguments

The pgloader arguments can be as many load files as needed, or a couple of connection strings to a specific input file.

3.1.1 Source Connection String

The source connection string format is as follows:

```
format:///absolute/path/to/file.ext
format://./relative/path/to/file.ext
```

Where format might be one of csv, fixed, copy, dbf, db3 or ixf.:

```
db://user:pass@host:port/dbname
```

Where db might be of *sqlite*, *mysql* or *mssql*.

When using a file based source format, pgloader also support natively fetching the file from an http location and decompressing an archive if needed. In that case it's necessary to use the -type option to specify the expected format of the file. See the examples below.

Also note that some file formats require describing some implementation details such as columns to be read and delimiters and quoting when loading from csv.

For more complex loading scenarios, you will need to write a full fledge load command in the syntax described later in this document.

3.1.2 Target Connection String

The target connection string format is described in details later in this document, see Section Connection String.

3.2 Options

3.2.1 Inquiry Options

Use these options when you want to know more about how to use *pgloader*, as those options will cause *pgloader* not to load any data.

• -h, -help

Show command usage summary and exit.

• -V, -version

Show pgloader version string and exit.

• -*E*, –*list-encodings*

List known encodings in this version of pgloader.

• -*U*, –*upgrade-config*

Parse given files in the command line as *pgloader.conf* files with the *INI* syntax that was in use in pgloader versions 2.x, and output the new command syntax for pgloader on standard output.

3.2.2 General Options

Those options are meant to tweak pgloader behavior when loading data.

• -v, -verbose

Be verbose.

• -q, -quiet

Be quiet.

• -d, -debug

Show debug level information messages.

• -D, -root-dir

Set the root working directory (default to "/tmp/pgloader").

• -L, -logfile

Set the pgloader log file (default to "/tmp/pgloader/pgloader.log").

• -log-min-messages

Minimum level of verbosity needed for log message to make it to the logfile. One of critical, log, error, warning, notice, info or debug.

• -client-min-messages

Minimum level of verbosity needed for log message to make it to the console. One of critical, log, error, warning, notice, info or debug.

• -*S*, –*summary*

A filename where to copy the summary output. When relative, the filename is expanded into *root-dir*.

The format of the filename defaults to being *human readable*. It is possible to have the output in machine friendly formats such as *CSV*, *COPY* (PostgreSQL's own COPY format) or *JSON* by specifying a filename with the extension resp. .csv, .copy or .json.

• -l <file>, -load-lisp-file <file>

Specify a lisp <file> to compile and load into the pgloader image before reading the commands, allowing to define extra transformation function. Those functions should be defined in the *pgloader.transforms* package. This option can appear more than once in the command line.

• -dry-run

Allow testing a *.load* file without actually trying to load any data. It's useful to debug it until it's ok, in particular to fix connection strings.

• -on-error-stop

Alter pgloader behavior: rather than trying to be smart about error handling and continue loading good data, separating away the bad one, just stop as soon as PostgreSQL refuses anything sent to it. Useful to debug data processing, transformation function and specific type casting.

–self-upgrade <directory>

Specify a <directory> where to find pgloader sources so that one of the very first things it does is dynamically loading-in (and compiling to machine code) another version of itself, usually a newer one like a very recent git checkout.

3.2.3 Command Line Only Operations

Those options are meant to be used when using *pgloader* from the command line only, rather than using a command file and the rich command clauses and parser. In simple cases, it can be much easier to use the *SOURCE* and *TARGET* directly on the command line, then tweak the loading with those options:

• -with "option"

Allows setting options from the command line. You can use that option as many times as you want. The option arguments must follow the *WITH* clause for the source type of the *SOURCE* specification, as described later in this document.

• -set "guc_name='value'"

Allows setting PostgreSQL configuration from the command line. Note that the option parsing is the same as when used from the *SET* command clause, in particular you must enclose the guc value with single-quotes.

• -field "..."

Allows setting a source field definition. Fields are accumulated in the order given on the command line. It's possible to either use a *-field* option per field in the source file, or to separate field definitions by a comma, as you would do in the *HAVING FIELDS* clause.

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• -cast "..."

Allows setting a specific casting rule for loading the data.

• -type csv|fixed|db3|ixf|sqlite|mysql|mssql

Allows forcing the source type, in case when the SOURCE parsing isn't satisfying.

• -encoding <encoding>

Set the encoding of the source file to load data from.

• -before <filename>

Parse given filename for SQL queries and run them against the target database before loading the data from the source. The queries are parsed by pgloader itself: they need to be terminated by a semi-colon (;) and the file may include *i* or *ir* commands to *include* another file.

• -after <filename>

Parse given filename for SQL queries and run them against the target database after having loaded the data from the source. The queries are parsed in the same way as with the *-before* option, see above.

3.2.4 More Debug Information

To get the maximum amount of debug information, you can use both the *-verbose* and the *-debug* switches at the same time, which is equivalent to saying *-client-min-messages data*. Then the log messages will show the data being processed, in the cases where the code has explicit support for it.

3.3 Batches And Retry Behaviour

To load data to PostgreSQL, pgloader uses the *COPY* streaming protocol. While this is the faster way to load data, *COPY* has an important drawback: as soon as PostgreSQL emits an error with any bit of data sent to it, whatever the problem is, the whole data set is rejected by PostgreSQL.

To work around that, pgloader cuts the data into *batches* of 25000 rows each, so that when a problem occurs it's only impacting that many rows of data. Each batch is kept in memory while the *COPY* streaming happens, in order to be able to handle errors should some happen.

When PostgreSQL rejects the whole batch, pgloader logs the error message then isolates the bad row(s) from the accepted ones by retrying the batched rows in smaller batches. To do that, pgloader parses the *CONTEXT* error message from the failed COPY, as the message contains the line number where the error was found in the batch, as in the following example:

```
CONTEXT: COPY errors, line 3, column b: "2006-13-11"
```

Using that information, pgloader will reload all rows in the batch before the erroneous one, log the erroneous one as rejected, then try loading the remaining of the batch in a single attempt, which may or may not contain other erroneous data.

At the end of a load containing rejected rows, you will find two files in the *root-dir* location, under a directory named the same as the target database of your setup. The filenames are the target table, and their extensions are .dat for the rejected data and .log for the file containing the full PostgreSQL client side logs about the rejected data.

The .dat file is formatted in PostgreSQL the text COPY format as documented in http://www.postgresql.org/docs/9.2/static/sql-copy.html#AEN66609.

It is possible to use the following WITH options to control pgloader batch behavior:

• on error stop, on error resume next

This option controls if pgloader is using building batches of data at all. The batch implementation allows pgloader to recover errors by sending the data that PostgreSQL accepts again, and by keeping away the data that PostgreSQL rejects.

To enable retrying the data and loading the good parts, use the option *on error resume next*, which is the default to file based data loads (such as CSV, IXF or DBF).

When migrating from another RDMBS technology, it's best to have a reproducible loading process. In that case it's possible to use *on error stop* and fix either the casting rules, the data transformation functions or in cases the input data until your migration runs through completion. That's why *on error resume next* is the default for SQLite, MySQL and MS SQL source kinds.

3.4 A Note About Performance

pgloader has been developed with performance in mind, to be able to cope with ever growing needs in loading large amounts of data into PostgreSQL.

The basic architecture it uses is the old Unix pipe model, where a thread is responsible for loading the data (reading a CSV file, querying MySQL, etc) and fills pre-processed data into a queue. Another threads feeds from the queue, apply some more *transformations* to the input data and stream the end result to PostgreSQL using the COPY protocol.

When given a file that the PostgreSQL *COPY* command knows how to parse, and if the file contains no erroneous data, then pgloader will never be as fast as just using the PostgreSQL *COPY* command.

Note that while the *COPY* command is restricted to read either from its standard input or from a local file on the server's file system, the command line tool *psql* implements a *copy* command that knows how to stream a file local to the client over the network and into the PostgreSQL server, using the same protocol as pgloader uses.

3.5 A Note About Parallelism

pgloader uses several concurrent tasks to process the data being loaded:

- a reader task reads the data in and pushes it to a queue,
- at last one write task feeds from the queue and formats the raw into the PostgreSQL COPY format in batches
 (so that it's possible to then retry a failed batch without reading the data from source again), and then sends the
 data to PostgreSQL using the COPY protocol.

The parameter *workers* allows to control how many worker threads are allowed to be active at any time (that's the parallelism level); and the parameter *concurrency* allows to control how many tasks are started to handle the data (they may not all run at the same time, depending on the *workers* setting).

We allow *workers* simultaneous workers to be active at the same time in the context of a single table. A single unit of work consist of several kinds of workers:

- a reader getting raw data from the source,
- N writers preparing and sending the data down to PostgreSQL.

The N here is setup to the *concurrency* parameter: with a *CONCURRENCY* of 2, we start (+12) = 3 concurrent tasks, with a *concurrency* of 4 we start (+14) = 5 concurrent tasks, of which only *workers* may be active simultaneously.

The defaults are *workers* = 4, *concurrency* = 1 when loading from a database source, and *workers* = 8, *concurrency* = 2 when loading from something else (currently, a file). Those defaults are arbitrary and waiting for feedback from users, so please consider providing feedback if you play with the settings.

As the *CREATE INDEX* threads started by pgloader are only waiting until PostgreSQL is done with the real work, those threads are *NOT* counted into the concurrency levels as detailed here.

By default, as many *CREATE INDEX* threads as the maximum number of indexes per table are found in your source schema. It is possible to set the *max parallel create index WITH* option to another number in case there's just too many of them to create.

3.6 Source Formats

pgloader supports the following input formats:

- csv, which includes also tsv and other common variants where you can change the *separator* and the *quoting* rules and how to *escape* the *quotes* themselves;
- fixed columns file, where pgloader is flexible enough to accommodate with source files missing columns (ragged fixed length column files do exist);
- PostgreSLQ COPY formatted files, following the COPY TEXT documentation of PostgreSQL, such as the reject files prepared by pgloader;
- dbase files known as db3 or dbf file;
- ixf formated files, ixf being a binary storage format from IBM;
- sqlite databases with fully automated discovery of the schema and advanced cast rules;
- mysql databases with fully automated discovery of the schema and advanced cast rules;
- MS SQL databases with fully automated discovery of the schema and advanced cast rules.

3.7 Pgloader Commands Syntax

pgloader implements a Domain Specific Language allowing to setup complex data loading scripts handling computed columns and on-the-fly sanitization of the input data. For more complex data loading scenarios, you will be required to learn that DSL's syntax. It's meant to look familiar to DBA by being inspired by SQL where it makes sense, which is not that much after all.

The pgloader commands follow the same global grammar rules. Each of them might support only a subset of the general options and provide specific options.

```
LOAD Source-type>
        FROM 
        FROM 
        FROM 
        FROM 
        FROM 
        FROM 
        FROM 
        FROM 
        FROM 
        FIELDS 
        Fource-level-options> ]
        INTO 
        FROM 
        FROM 

        FROM 
        FROM 
        FROM 
        FROM 
        FROM 
        FROM 

        FROM 

        FROM 

        FROM 

        FROM 

        FROM 

        FROM 

        FROM 

        FROM 

        FROM 

        FROM
```

The main clauses are the *LOAD*, *FROM*, *INTO* and *WITH* clauses that each command implements. Some command then implement the *SET* command, or some specific clauses such as the *CAST* clause.

3.8 Templating with Mustache

pgloader implements the https://mustache.github.io/ templating system so that you may have dynamic parts of your commands. See the documentation for this template system online.

A specific feature of pgloader is the ability to fetch a variable from the OS environment of the pgloader process, making it possible to run pgloader as in the following example:

```
$ DBPATH=sqlite/sqlite.db pgloader ./test/sqlite-env.load
```

or in several steps:

```
$ export DBPATH=sqlite/sqlite.db
$ pgloader ./test/sqlite-env.load
```

The variable can then be used in a typical mustache fashion:

```
load database
    from '{{DBPATH}}'
    into postgresql://pgloader;
```

It's also possible to prepare a INI file such as the following:

```
[pgloader]
DBPATH = sqlite/sqlite.db
```

And run the following command, feeding the INI values as a *context* for pgloader templating system:

```
$ pgloader --context ./test/sqlite.ini ./test/sqlite-ini.load
```

The mustache templates implementation with OS environment support replaces former *GETENV* implementation, which didn't work anyway.

3.9 Common Clauses

Some clauses are common to all commands:

3.9.1 FROM

The FROM clause specifies where to read the data from, and each command introduces its own variant of sources. For instance, the CSV source supports inline, stdin, a filename, a quoted filename, and a FILENAME MATCHING clause (see above); whereas the MySQL source only supports a MySQL database URI specification.

3.9.2 INTO

The PostgreSQL connection URI must contains the name of the target table where to load the data into. That table must have already been created in PostgreSQL, and the name might be schema qualified.

Then *INTO* option also supports an optional comma separated list of target columns, which are either the name of an input *field* or the white space separated list of the target column name, its PostgreSQL data type and a *USING* expression.

The *USING* expression can be any valid Common Lisp form and will be read with the current package set to *pgloader.transforms*, so that you can use functions defined in that package, such as functions loaded dynamically with the *-load* command line parameter.

Each *USING* expression is compiled at runtime to native code.

This feature allows pgloader to load any number of fields in a CSV file into a possibly different number of columns in the database, using custom code for that projection.

3.9.3 WITH

Set of options to apply to the command, using a global syntax of either:

- key = value
- use option
- · do not use option

See each specific command for details.

All data sources specific commands support the following options:

- on error stop, on error resume next
- batch rows = R
- $batch\ size = \dots\ MB$
- prefetch rows = ...

See the section BATCH BEHAVIOUR OPTIONS for more details.

In addition, the following settings are available:

- workers = W
- concurrency = C
- max parallel create index = I

See section A NOTE ABOUT PARALLELISM for more details.

3.9.4 SET

This clause allows to specify session parameters to be set for all the sessions opened by pgloader. It expects a list of parameter name, the equal sign, then the single-quoted value as a comma separated list.

The names and values of the parameters are not validated by pgloader, they are given as-is to PostgreSQL.

3.9.5 BEFORE LOAD DO

You can run SQL queries against the database before loading the data from the *CSV* file. Most common SQL queries are *CREATE TABLE IF NOT EXISTS* so that the data can be loaded.

Each command must be *dollar-quoted*: it must begin and end with a double dollar sign, \$\$. Dollar-quoted queries are then comma separated. No extra punctuation is expected after the last SQL query.

3.9.6 BEFORE LOAD EXECUTE

Same behaviour as in the *BEFORE LOAD DO* clause. Allows you to read the SQL queries from a SQL file. Implements support for PostgreSQL dollar-quoting and the i and ir include facilities as in psql batch mode (where they are the same thing).

3.9.7 AFTER LOAD DO

Same format as *BEFORE LOAD DO*, the dollar-quoted queries found in that section are executed once the load is done. That's the right time to create indexes and constraints, or re-enable triggers.

3.9.8 AFTER LOAD EXECUTE

Same behaviour as in the AFTER LOAD DO clause. Allows you to read the SQL queries from a SQL file. Implements support for PostgreSQL dollar-quoting and the i and ir include facilities as in psql batch mode (where they are the same thing).

3.9.9 Connection String

The *<postgresql-url>* parameter is expected to be given as a *Connection URI* as documented in the PostgreSQL documentation at http://www.postgresql.org/docs/9.3/static/libpq-connect.html#LIBPQ-CONNSTRING.

```
postgresql://[user[:password]@][netloc][:port][/dbname][?option=value&...]
```

Where:

user

Can contain any character, including colon (:) which must then be doubled (::) and at-sign (@) which must then be doubled (@@).

When omitted, the *user* name defaults to the value of the *PGUSER* environment variable, and if it is unset, the value of the *USER* environment variable.

· password

Can contain any character, including the at sign (@) which must then be doubled (@@). To leave the password empty, when the *user* name ends with at at sign, you then have to use the syntax user:@.

When omitted, the *password* defaults to the value of the *PGPASSWORD* environment variable if it is set, otherwise the password is left unset.

When no *password* is found either in the connection URI nor in the environment, then pgloader looks for a *.pgpass* file as documented at https://www.postgresql.org/docs/current/static/libpq-pgpass.html. The implementation is not that of *libpq* though. As with *libpq* you can set the environment variable *PGPASSFILE* to point to a *.pgpass* file, and pgloader defaults to ~/.pgpass on unix like systems and %APPDATA%postgresqlpgpass.conf on windows. Matching rules and syntax are the same as with *libpq*, refer to its documentation.

netloc

Can be either a hostname in dotted notation, or an ipv4, or an Unix domain socket path. Empty is the default network location, under a system providing *unix domain socket* that method is preferred, otherwise the *netloc* default to *localhost*.

It's possible to force the *unix domain socket* path by using the syntax *unix:/path/to/where/the/socket/file/is*, so to force a non default socket path and a non default port, you would have:

3.9. Common Clauses 27

postgresql://unix:/tmp:54321/dbname

The *netloc* defaults to the value of the *PGHOST* environment variable, and if it is unset, to either the default *unix* socket path when running on a Unix system, and *localhost* otherwise.

Socket path containing colons are supported by doubling the colons within the path, as in the following example:

postgresql://unix:/tmp/project::region::instance:5432/dbname

• dbname

Should be a proper identifier (letter followed by a mix of letters, digits and the punctuation signs comma (,), dash (-) and underscore (_).

When omitted, the *dbname* defaults to the value of the environment variable *PGDATABASE*, and if that is unset, to the *user* value as determined above.

• options

The optional parameters must be supplied with the form *name=value*, and you may use several parameters by separating them away using an ampersand (&) character.

Only some options are supported here, *tablename* (which might be qualified with a schema name) *sslmode*, *host*, *port*, *dbname*, *user* and *password*.

The sslmode parameter values can be one of disable, allow, prefer or require.

For backward compatibility reasons, it's possible to specify the *tablename* option directly, without spelling out the *tablename* = parts.

The options override the main URI components when both are given, and using the percent-encoded option parameters allow using passwords starting with a colon and bypassing other URI components parsing limitations.

3.9.10 Regular Expressions

Several clauses listed in the following accept regular expressions with the following input rules:

- A regular expression begins with a tilde sign (~),
- is then followed with an opening sign,
- then any character is allowed and considered part of the regular expression, except for the closing sign,
- then a closing sign is expected.

The opening and closing sign are allowed by pair, here's the complete list of allowed delimiters:

```
~//
~[]
~{}
~()
~<>
~""
~!!
~!!
~!!
~##
```

Pick the set of delimiters that don't collide with the *regular expression* you're trying to input. If your expression is such that none of the solutions allow you to enter it, the places where such expressions are allowed should allow for a list of expressions.

3.9.11 Comments

Any command may contain comments, following those input rules:

- the delimiter begins a comment that ends with the end of the current line,
- the delimiters /* and */ respectively start and end a comment, which can be found in the middle of a command or span several lines.

Any place where you could enter a whitespace will accept a comment too.

3.9.12 Batch behaviour options

All pgloader commands have support for a WITH clause that allows for specifying options. Some options are generic and accepted by all commands, such as the batch behaviour options, and some options are specific to a data source kind, such as the CSV skip header option.

The global batch behaviour options are:

· batch rows

Takes a numeric value as argument, used as the maximum number of rows allowed in a batch. The default is 25 000 and can be changed to try having better performance characteristics or to control pgloader memory usage;

· batch size

Takes a memory unit as argument, such as 20 MB, its default value. Accepted multipliers are kB, MB, GB, TB and PB. The case is important so as not to be confused about bits versus bytes, we're only talking bytes here.

· prefetch rows

Takes a numeric value as argument, defaults to 100000. That's the number of rows that pgloader is allowed to read in memory in each reader thread. See the workers setting for how many reader threads are allowed to run at the same time.

Other options are specific to each input source, please refer to specific parts of the documentation for their listing and covering.

A batch is then closed as soon as either the *batch rows* or the *batch size* threshold is crossed, whichever comes first. In cases when a batch has to be closed because of the *batch size* setting, a *debug* level log message is printed with how many rows did fit in the *oversized* batch.

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CHAPTER 4

Loading CSV data

This command instructs pgloader to load data from a CSV file. Here's an example:

```
LOAD CSV

FROM 'GeoLiteCity-Blocks.csv' WITH ENCODING iso-646-us

HAVING FIELDS
(
startIpNum, endIpNum, locId
)

INTO postgresql://user@localhost:54393/dbname

TARGET TABLE geolite.blocks

TARGET COLUMNS
(
iprange ip4r using (ip-range startIpNum endIpNum),
locId
)

WITH truncate,
skip header = 2,
fields optionally enclosed by '"',
fields escaped by backslash-quote,
fields terminated by '\t'

SET work_mem to '32 MB', maintenance_work_mem to '64 MB';
```

The csv format command accepts the following clauses and options.

4.1 CSV Source Specification: FROM

Filename where to load the data from. Accepts an *ENCODING* option. Use the *—list-encodings* option to know which encoding names are supported.

The filename may be enclosed by single quotes, and could be one of the following special values:

• inline

The data is found after the end of the parsed commands. Any number of empty lines between the end of the commands and the beginning of the data is accepted.

• stdin

Reads the data from the standard input stream.

• FILENAMES MATCHING

The whole *matching* clause must follow the following rule:

```
[ ALL FILENAMES | [ FIRST ] FILENAME ]
MATCHING regexp
[ IN DIRECTORY '...' ]
```

The *matching* clause applies given *regular expression* (see above for exact syntax, several options can be used here) to filenames. It's then possible to load data from only the first match of all of them.

The optional *IN DIRECTORY* clause allows specifying which directory to walk for finding the data files, and can be either relative to where the command file is read from, or absolute. The given directory must exists.

4.2 Fields Specifications

The *FROM* option also supports an optional comma separated list of *field* names describing what is expected in the *CSV* data file, optionally introduced by the clause *HAVING FIELDS*.

Each field name can be either only one name or a name following with specific reader options for that field, enclosed in square brackets and comma-separated. Supported per-field reader options are:

terminated by

See the description of *field terminated by* below.

The processing of this option is not currently implemented.

· date format

When the field is expected of the date type, then this option allows to specify the date format used in the file.

Date format string are template strings modeled against the PostgreSQL *to_char* template strings support, limited to the following patterns:

- YYYY, YYY, YY for the year part
- MM for the numeric month part
- DD for the numeric day part
- HH, HH12, HH24 for the hour part
- am, AM, a.m., A.M.
- pm, PM, p.m., P.M.
- MI for the minutes part
- SS for the seconds part
- MS for the milliseconds part (4 digits)
- US for the microseconds part (6 digits)
- unparsed punctuation signs: . * # @ T / and space

Here's an example of a *date format* specification:

```
column-name [date format 'YYYY-MM-DD HH24-MI-SS.US']
```

• null if

This option takes an argument which is either the keyword *blanks* or a double-quoted string.

When *blanks* is used and the field value that is read contains only space characters, then it's automatically converted to an SQL *NULL* value.

When a double-quoted string is used and that string is read as the field value, then the field value is automatically converted to an SQL *NULL* value.

• trim both whitespace, trim left whitespace, trim right whitespace

This option allows to trim whitespaces in the read data, either from both sides of the data, or only the whitespace characters found on the left of the streaing, or only those on the right of the string.

4.3 CSV Loading Options: WITH

When loading from a *CSV* file, the following options are supported:

• truncate

When this option is listed, pgloader issues a *TRUNCATE* command against the PostgreSQL target table before reading the data file.

· drop indexes

When this option is listed, pgloader issues *DROP INDEX* commands against all the indexes defined on the target table before copying the data, then *CREATE INDEX* commands once the *COPY* is done.

In order to get the best performance possible, all the indexes are created in parallel and when done the primary keys are built again from the unique indexes just created. This two step process allows creating the primary key index in parallel with the other indexes, as only the *ALTER TABLE* command needs an *access exclusive lock* on the target table.

· disable triggers

When this option is listed, pgloader issues an *ALTER TABLE* ... *DISABLE TRIGGER ALL* command against the PostgreSQL target table before copying the data, then the command *ALTER TABLE* ... *ENABLE TRIGGER ALL* once the *COPY* is done.

This option allows loading data into a pre-existing table ignoring the *foreign key constraints* and user defined triggers and may result in invalid *foreign key constraints* once the data is loaded. Use with care.

• skip header

Takes a numeric value as argument. Instruct pgloader to skip that many lines at the beginning of the input file.

csv header

Use the first line read after *skip header* as the list of csv field names to be found in the CSV file, using the same CSV parameters as for the CSV data.

• trim unquoted blanks

When reading unquoted values in the *CSV* file, remove the blanks found in between the separator and the value. That behaviour is the default.

• keep unquoted blanks

When reading unquoted values in the CSV file, keep blanks found in between the separator and the value.

fields optionally enclosed by

Takes a single character as argument, which must be found inside single quotes, and might be given as the printable character itself, the special value t to denote a tabulation character, the special value ' to denote a single-quote, or 0x then an hexadecimal value read as the ASCII code for the character.

The following options specify the same enclosing character, a single quote:

```
fields optionally enclosed by '\''
fields optionally enclosed by '0x27'
```

This character is used as the quoting character in the CSV file, and defaults to double-quote.

fields not enclosed

By default, pgloader will use the double-quote character as the enclosing character. If you have a CSV file where fields are not enclosed and are using double-quote as an expected ordinary character, then use the option *fields* not enclosed for the CSV parser to accept those values.

• fields escaped by

Takes either the special value *backslash-quote* or *double-quote*, or any value supported by the *fields terminated* by option (see below). This value is used to recognize escaped field separators when they are to be found within the data fields themselves. Defaults to *double-quote*.

· csv escape mode

Takes either the special value *quote* (the default) or *following* and allows the CSV parser to parse either only escaped field separator or any character (including CSV data) when using the *following* value.

• fields terminated by

Takes a single character as argument, which must be found inside single quotes, and might be given as the printable character itself, the special value t to denote a tabulation character, or ∂x then an hexadecimal value read as the ASCII code for the character.

This character is used as the *field separator* when reading the *CSV* data.

· lines terminated by

Takes a single character as argument, which must be found inside single quotes, and might be given as the printable character itself, the special value t to denote a tabulation character, or ∂x then an hexadecimal value read as the ASCII code for the character.

This character is used to recognize *end-of-line* condition when reading the *CSV* data.

CHAPTER 5

Loading Fixed Cols File Formats

This command instructs pgloader to load data from a text file containing columns arranged in a *fixed size* manner. Here's an example:

```
LOAD FIXED
    FROM inline
           a from 0 for 10,
          b from 10 for 8,
          c from 18 for 8,
          d from 26 for 17 [null if blanks, trim right whitespace]
    INTO postgresql://pgloader
  TARGET TABLE fixed
             a, b,
             c time using (time-with-no-separator c),
          )
    WITH truncate
      SET work_mem to '14MB',
          standard_conforming_strings to 'on'
BEFORE LOAD DO
    $$ drop table if exists fixed; $$,
    $$ create table fixed (
        a integer,
        b date,
        c time,
        d text
       );
    $$;
```

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```
01234567892008052011431250firstline
01234562008052115182300left blank-padded
12345678902008052208231560another line
2345609872014092914371500
2345678902014092914371520
```

The *fixed* format command accepts the following clauses and options.

5.1 Fixed File Format Source Specification: FROM

Filename where to load the data from. Accepts an *ENCODING* option. Use the *—list-encodings* option to know which encoding names are supported.

The filename may be enclosed by single quotes, and could be one of the following special values:

• inline

The data is found after the end of the parsed commands. Any number of empty lines between the end of the commands and the beginning of the data is accepted.

stdin

Reads the data from the standard input stream.

FILENAMES MATCHING

The whole *matching* clause must follow the following rule:

```
[ ALL FILENAMES | [ FIRST ] FILENAME ]
MATCHING regexp
[ IN DIRECTORY '...' ]
```

The *matching* clause applies given *regular expression* (see above for exact syntax, several options can be used here) to filenames. It's then possible to load data from only the first match of all of them.

The optional *IN DIRECTORY* clause allows specifying which directory to walk for finding the data files, and can be either relative to where the command file is read from, or absolute. The given directory must exists.

5.2 Fields Specifications

The *FROM* option also supports an optional comma separated list of *field* names describing what is expected in the *FIXED* data file.

Each field name is composed of the field name followed with specific reader options for that field. Supported per-field reader options are the following, where only *start* and *length* are required.

start

Position in the line where to start reading that field's value. Can be entered with decimal digits or 0x then hexadecimal digits.

length

How many bytes to read from the *start* position to read that field's value. Same format as *start*.

Those optional parameters must be enclosed in square brackets and comma-separated:

• terminated by

See the description of *field terminated by* below.

The processing of this option is not currently implemented.

· date format

When the field is expected of the date type, then this option allows to specify the date format used in the file.

Date format string are template strings modeled against the PostgreSQL *to_char* template strings support, limited to the following patterns:

- YYYY, YYY, YY for the year part
- MM for the numeric month part
- DD for the numeric day part
- HH, HH12, HH24 for the hour part
- am, AM, a.m., A.M.
- pm, PM, p.m., P.M.
- MI for the minutes part
- SS for the seconds part
- MS for the milliseconds part (4 digits)
- US for the microseconds part (6 digits)
- unparsed punctuation signs: . * # @ T / and space

Here's an example of a *date format* specification:

```
column-name [date format 'YYYY-MM-DD HH24-MI-SS.US']
```

• null if

This option takes an argument which is either the keyword *blanks* or a double-quoted string.

When *blanks* is used and the field value that is read contains only space characters, then it's automatically converted to an SQL *NULL* value.

When a double-quoted string is used and that string is read as the field value, then the field value is automatically converted to an SQL *NULL* value.

• trim both whitespace, trim left whitespace, trim right whitespace

This option allows to trim whitespaces in the read data, either from both sides of the data, or only the whitespace characters found on the left of the streaing, or only those on the right of the string.

5.3 Fixed File Format Loading Options: WITH

When loading from a *FIXED* file, the following options are supported:

• truncate

When this option is listed, pgloader issues a *TRUNCATE* command against the PostgreSQL target table before reading the data file.

disable triggers

When this option is listed, pgloader issues an *ALTER TABLE* ... *DISABLE TRIGGER ALL* command against the PostgreSQL target table before copying the data, then the command *ALTER TABLE* ... *ENABLE TRIGGER ALL* once the *COPY* is done.

This option allows loading data into a pre-existing table ignoring the *foreign key constraints* and user defined triggers and may result in invalid *foreign key constraints* once the data is loaded. Use with care.

• skip header

Takes a numeric value as argument. Instruct pgloader to skip that many lines at the beginning of the input file.

Loading COPY Formatted Files

This commands instructs pgloader to load from a file containing COPY TEXT data as described in the PostgreSQL documentation. Here's an example:

```
LOAD COPY
    FROM copy://./data/track.copy
           trackid, track, album, media, genre, composer,
           milliseconds, bytes, unitprice
    INTO postgresql://pgloader
  TARGET TABLE track_full
    WITH truncate
     SET work_mem to '14MB',
         standard_conforming_strings to 'on'
BEFORE LOAD DO
    $$ drop table if exists track_full; $$,
    $$ create table track_full (
                    bigserial,
         trackid
         track
                     text,
                     text,
         album
         media
                     text,
         genre
         composer
                      text,
         milliseconds bigint,
         bytes
                bigint,
         unitprice
                      numeric
       );
    $$;
```

The COPY format command accepts the following clauses and options.

6.1 COPY Formatted Files Source Specification: FROM

Filename where to load the data from. This support local files, HTTP URLs and zip files containing a single dbf file of the same name. Fetch such a zip file from an HTTP address is of course supported.

• inline

The data is found after the end of the parsed commands. Any number of empty lines between the end of the commands and the beginning of the data is accepted.

• stdin

Reads the data from the standard input stream.

• FILENAMES MATCHING

The whole *matching* clause must follow the following rule:

```
[ ALL FILENAMES | [ FIRST ] FILENAME ]
MATCHING regexp
[ IN DIRECTORY '...' ]
```

The *matching* clause applies given *regular expression* (see above for exact syntax, several options can be used here) to filenames. It's then possible to load data from only the first match of all of them.

The optional *IN DIRECTORY* clause allows specifying which directory to walk for finding the data files, and can be either relative to where the command file is read from, or absolute. The given directory must exists.

6.2 COPY Formatted File Options: WITH

When loading from a *COPY* file, the following options are supported:

• delimiter

Takes a single character as argument, which must be found inside single quotes, and might be given as the printable character itself, the special value t to denote a tabulation character, or ∂x then an hexadecimal value read as the ASCII code for the character.

This character is used as the *delimiter* when reading the data, in a similar way to the PostgreSQL COPY option.

null

Takes a quoted string as an argument (quotes can be either double quotes or single quotes) and uses that string as the *NULL* representation in the data.

This is similar to the *null COPY* option in PostgreSQL.

• truncate

When this option is listed, pgloader issues a *TRUNCATE* command against the PostgreSQL target table before reading the data file.

disable triggers

When this option is listed, pgloader issues an *ALTER TABLE* ... *DISABLE TRIGGER ALL* command against the PostgreSQL target table before copying the data, then the command *ALTER TABLE* ... *ENABLE TRIGGER ALL* once the *COPY* is done.

This option allows loading data into a pre-existing table ignoring the *foreign key constraints* and user defined triggers and may result in invalid *foreign key constraints* once the data is loaded. Use with care.

•	skip	header
---	------	--------

Takes a numeric value as argument. Instruct pgloader to skip that many lines at the beginning of the input file.

Loading DBF data

This command instructs pgloader to load data from a *DBF* file. Here's an example:

```
LOAD DBF

FROM http://www.insee.fr/fr/methodes/nomenclatures/cog/telechargement/2013/

→dbf/reg2013.dbf

INTO postgresql://user@localhost/dbname

WITH truncate, create table;
```

The dbf format command accepts the following clauses and options.

7.1 DBF Source Specification: FROM

Filename where to load the data from. This support local files, HTTP URLs and zip files containing a single dbf file of the same name. Fetch such a zip file from an HTTP address is of course supported.

7.2 DBF Loading Options: WITH

When loading from a *DBF* file, the following options are supported:

• truncate

When this option is listed, pgloader issues a *TRUNCATE* command against the PostgreSQL target table before reading the data file.

· disable triggers

When this option is listed, pgloader issues an *ALTER TABLE* ... *DISABLE TRIGGER ALL* command against the PostgreSQL target table before copying the data, then the command *ALTER TABLE* ... *ENABLE TRIGGER ALL* once the *COPY* is done.

This option allows loading data into a pre-existing table ignoring the *foreign key constraints* and user defined triggers and may result in invalid *foreign key constraints* once the data is loaded. Use with care.

• create table

When this option is listed, pgloader creates the table using the meta data found in the *DBF* file, which must contain a list of fields with their data type. A standard data type conversion from DBF to PostgreSQL is done.

• table name

This options expects as its value the possibly qualified name of the table to create.

Loading IXF Data

This command instructs pgloader to load data from an IBM *IXF* file. Here's an example:

```
LOAD IXF

FROM data/nsitra.test1.ixf

INTO postgresql:///pgloader

TARGET TABLE nsitra.test1

WITH truncate, create table, timezone UTC

BEFORE LOAD DO

$$ create schema if not exists nsitra; $$,

$$ drop table if exists nsitra.test1; $$;
```

The *ixf* format command accepts the following clauses and options.

8.1 IXF Source Specification: FROM

Filename where to load the data from. This support local files, HTTP URLs and zip files containing a single ixf file of the same name. Fetch such a zip file from an HTTP address is of course supported.

8.2 IXF Loading Options: WITH

When loading from a *IXF* file, the following options are supported:

• truncate

When this option is listed, pgloader issues a *TRUNCATE* command against the PostgreSQL target table before reading the data file.

• disable triggers

When this option is listed, pgloader issues an *ALTER TABLE* ... *DISABLE TRIGGER ALL* command against the PostgreSQL target table before copying the data, then the command *ALTER TABLE* ... *ENABLE TRIGGER ALL* once the *COPY* is done.

This option allows loading data into a pre-existing table ignoring the *foreign key constraints* and user defined triggers and may result in invalid *foreign key constraints* once the data is loaded. Use with care.

• create table

When this option is listed, pgloader creates the table using the meta data found in the *DBF* file, which must contain a list of fields with their data type. A standard data type conversion from DBF to PostgreSQL is done.

• table name

This options expects as its value the possibly qualified name of the table to create.

• timezone

This options allows to specify which timezone is used when parsing timestamps from an IXF file, and defaults to *UTC*. Expected values are either *UTC*, *GMT* or a single quoted location name such as '*Universal*' or '*Europe/Paris*'.

CHAPTER 9

Loading From an Archive

This command instructs pgloader to load data from one or more files contained in an archive. Currently the only supported archive format is *ZIP*, and the archive might be downloaded from an *HTTP* URL.

Here's an example:

```
LOAD ARCHIVE
  FROM /Users/dim/Downloads/GeoLiteCity-latest.zip
  INTO postgresql://ip4r
  BEFORE LOAD
    DO $$ create extension if not exists ip4r; $$,
       $$ create schema if not exists geolite; $$,
    EXECUTE 'geolite.sql'
  LOAD CSV
       FROM FILENAME MATCHING ~/GeoLiteCity-Location.csv/
            WITH ENCODING iso-8859-1
               locId,
               country,
                         null if blanks,
               region
                        null if blanks,
               postalCode null if blanks,
               latitude,
               longitude,
               metroCode null if blanks,
               areaCode null if blanks
       INTO postgresql://ip4r?geolite.location
               locid, country, region, city, postalCode,
               location point using (format nil "(~a,~a)" longitude latitude),
               metroCode, areaCode
```

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```
WITH skip header = 2,
           fields optionally enclosed by '"',
           fields escaped by double-quote,
           fields terminated by ','
AND LOAD CSV
      FROM FILENAME MATCHING ~/GeoLiteCity-Blocks.csv/
           WITH ENCODING iso-8859-1
              startIpNum, endIpNum, locId
      INTO postgresql:///ip4r?geolite.blocks
              iprange ip4r using (ip-range startIpNum endIpNum),
              locId
      WITH skip header = 2,
           fields optionally enclosed by '"',
           fields escaped by double-quote,
           fields terminated by ','
 FINALLY DO
   $$ create index blocks_ip4r_idx on geolite.blocks using gist(iprange); $$;
```

The archive command accepts the following clauses and options.

9.1 Archive Source Specification: FROM

Filename or HTTP URI where to load the data from. When given an HTTP URL the linked file will get downloaded locally before processing.

If the file is a *zip* file, the command line utility *unzip* is used to expand the archive into files in *\$TMPDIR*, or /tmp if *\$TMPDIR* is unset or set to a non-existing directory.

Then the following commands are used from the top level directory where the archive has been expanded.

9.2 Archive Sub Commands

• command [AND command . . .]

A series of commands against the contents of the archive, at the moment only CSV, "FIXED" and DBF commands are supported.

Note that commands are supporting the clause FROM FILENAME MATCHING which allows the pgloader command not to depend on the exact names of the archive directories.

The same clause can also be applied to several files with using the spelling FROM ALL FILENAMES MATCH-ING and a regular expression.

The whole *matching* clause must follow the following rule:

```
FROM [ ALL FILENAMES | [ FIRST ] FILENAME ] MATCHING
```

9.3 Archive Final SQL Commands

• FINALLY DO

SQL Queries to run once the data is loaded, such as CREATE INDEX.

CHAPTER 10

Migrating a MySQL Database to PostgreSQL

This command instructs pgloader to load data from a database connection. The only supported database source is currently *MySQL*, and pgloader supports dynamically converting the schema of the source database and the indexes building.

A default set of casting rules are provided and might be overloaded and appended to by the command.

Here's an example using as many options as possible, some of them even being defaults. Chances are you don't need that complex a setup, don't copy and paste it, use it only as a reference!

```
LOAD DATABASE
              mysql://root@localhost/sakila
    INTO postgresql://localhost:54393/sakila
WITH include drop, create tables, create indexes, reset sequences,
     workers = 8, concurrency = 1,
     multiple readers per thread, rows per range = 50000
 SET PostgreSQL PARAMETERS
     maintenance_work_mem to '128MB',
     work_mem to '12MB',
     search_path to 'sakila, public, "$user"'
 SET MySQL PARAMETERS
     net_read_timeout = '120',
     net_write_timeout = '120'
CAST type bigint when (= precision 20) to bigserial drop typemod,
     type date drop not null drop default using zero-dates-to-null,
      -- type tinyint to boolean using tinyint-to-boolean,
     type year to integer
MATERIALIZE VIEWS film_list, staff_list
-- INCLUDING ONLY TABLE NAMES MATCHING ~/film/, 'actor'
-- EXCLUDING TABLE NAMES MATCHING ~<ory>
```

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```
-- DECODING TABLE NAMES MATCHING ~/messed/, ~/encoding/ AS utf8
-- ALTER TABLE NAMES MATCHING 'film' RENAME TO 'films'
-- ALTER TABLE NAMES MATCHING ~/_list$/ SET SCHEMA 'mv'

ALTER TABLE NAMES MATCHING ~/_list$/, 'sales_by_store', ~/sales_by/
SET SCHEMA 'mv'

ALTER TABLE NAMES MATCHING 'film' RENAME TO 'films'
ALTER TABLE NAMES MATCHING ~/./ SET (fillfactor='40')

ALTER SCHEMA 'sakila' RENAME TO 'pagila'

BEFORE LOAD DO

$$ create schema if not exists pagila; $$,
$$ create schema if not exists mv; $$,
$$ alter database sakila set search_path to pagila, mv, public; $$;
```

The database command accepts the following clauses and options.

10.1 MySQL Database Source Specification: FROM

Must be a connection URL pointing to a MySQL database.

If the connection URI contains a table name, then only this table is migrated from MySQL to PostgreSQL.

See the SOURCE CONNECTION STRING section above for details on how to write the connection string. The MySQL connection string accepts the same parameter sslmode as the PostgreSQL connection string, but the verify mode is not implemented (yet).

```
mysql://[user[:password]@][netloc][:port][/dbname][?option=value&...]

- *options*

The same notation rules as found in the *Connection String* parts of the documentation apply, and we have a specific MySQL option: `useSSL`. The value for `useSSL` can be either `false` or `true`.

If both `sslmode` and `useSSL` are used in the same connection string, pgloader behavior is undefined.
```

The MySQL connection string also accepts the *useSSL* parameter with values being either *false* or *true*.

Environment variables described in http://dev.mysql.com/doc/refman/5.0/en/environment-variables.html can be used as default values too. If the user is not provided, then it defaults to *USER* environment variable value. The password can be provided with the environment variable *MYSQL_PWD*. The host can be provided with the environment variable *MYSQL_HOST* and otherwise defaults to *localhost*. The port can be provided with the environment variable *MYSQL_TCP_PORT* and otherwise defaults to *3306*.

10.2 MySQL Database Migration Options: WITH

When loading from a MySQL database, the following options are supported, and the default WITH clause is: no truncate, create schema, create tables, include drop, create indexes, reset sequences, foreign keys, downcase identifiers,

uniquify index names.

include drop

When this option is listed, pgloader drops all the tables in the target PostgreSQL database whose names appear in the MySQL database. This option allows for using the same command several times in a row until you figure out all the options, starting automatically from a clean environment. Please note that *CASCADE* is used to ensure that tables are dropped even if there are foreign keys pointing to them. This is precisely what *include drop* is intended to do: drop all target tables and recreate them.

Great care needs to be taken when using *include drop*, as it will cascade to *all* objects referencing the target tables, possibly including other tables that are not being loaded from the source DB.

· include no drop

When this option is listed, pgloader will not include any DROP statement when loading the data.

• truncate

When this option is listed, pgloader issue the *TRUNCATE* command against each PostgreSQL table just before loading data into it.

no truncate

When this option is listed, pgloader issues no TRUNCATE command.

· disable triggers

When this option is listed, pgloader issues an *ALTER TABLE* ... *DISABLE TRIGGER ALL* command against the PostgreSQL target table before copying the data, then the command *ALTER TABLE* ... *ENABLE TRIGGER ALL* once the *COPY* is done.

This option allows loading data into a pre-existing table ignoring the *foreign key constraints* and user defined triggers and may result in invalid *foreign key constraints* once the data is loaded. Use with care.

• create tables

When this option is listed, pgloader creates the table using the meta data found in the *MySQL* file, which must contain a list of fields with their data type. A standard data type conversion from DBF to PostgreSQL is done.

· create no tables

When this option is listed, pgloader skips the creation of table before loading data, target tables must then already exist.

Also, when using *create no tables* pgloader fetches the metadata from the current target database and checks type casting, then will remove constraints and indexes prior to loading the data and install them back again once the loading is done.

· create indexes

When this option is listed, pgloader gets the definitions of all the indexes found in the MySQL database and create the same set of index definitions against the PostgreSQL database.

· create no indexes

When this option is listed, pgloader skips the creating indexes.

drop indexes

When this option is listed, pgloader drops the indexes in the target database before loading the data, and creates them again at the end of the data copy.

uniquify index names, preserve index names

MySQL index names are unique per-table whereas in PostgreSQL index names have to be unique per-schema. The default for pgloader is to change the index name by prefixing it with *idx_OID* where *OID* is the internal numeric identifier of the table the index is built against.

In somes cases like when the DDL are entirely left to a framework it might be sensible for pgloader to refrain from handling index unique names, that is achieved by using the *preserve index names* option.

The default is to *uniquify index names*.

Even when using the option *preserve index names*, MySQL primary key indexes named "PRIMARY" will get their names uniquified. Failing to do so would prevent the primary keys to be created again in PostgreSQL where the index names must be unique per schema.

· drop schema

When this option is listed, pgloader drops the target schema in the target PostgreSQL database before creating it again and all the objects it contains. The default behavior doesn't drop the target schemas.

foreign keys

When this option is listed, pgloader gets the definitions of all the foreign keys found in the MySQL database and create the same set of foreign key definitions against the PostgreSQL database.

no foreign keys

When this option is listed, pgloader skips creating foreign keys.

reset sequences

When this option is listed, at the end of the data loading and after the indexes have all been created, pgloader resets all the PostgreSQL sequences created to the current maximum value of the column they are attached to.

The options schema only and data only have no effects on this option.

reset no sequences

When this option is listed, pgloader skips resetting sequences after the load.

The options schema only and data only have no effects on this option.

• downcase identifiers

When this option is listed, pgloader converts all MySQL identifiers (table names, index names, column names) to *downcase*, except for PostgreSQL *reserved* keywords.

The PostgreSQL reserved keywords are determined dynamically by using the system function $pg_get_keywords()$.

· quote identifiers

When this option is listed, pgloader quotes all MySQL identifiers so that their case is respected. Note that you will then have to do the same thing in your application code queries.

· schema only

When this option is listed pgloader refrains from migrating the data over. Note that the schema in this context includes the indexes when the option *create indexes* has been listed.

• data only

When this option is listed pgloader only issues the COPY statements, without doing any other processing.

• single reader per thread, multiple readers per thread

The default is *single reader per thread* and it means that each MySQL table is read by a single thread as a whole, with a single *SELECT* statement using no *WHERE* clause.

When using *multiple readers per thread* pgloader may be able to divide the reading work into several threads, as many as the *concurrency* setting, which needs to be greater than 1 for this option to kick be activated.

For each source table, pgloader searches for a primary key over a single numeric column, or a multiple-column primary key index for which the first column is of a numeric data type (one of *integer* or *bigint*). When such an index exists, pgloader runs a query to find the *min* and *max* values on this column, and then split that range into many ranges containing a maximum of *rows per range*.

When the range list we then obtain contains at least as many ranges than our concurrency setting, then we distribute those ranges to each reader thread.

So when all the conditions are met, pgloader then starts as many reader thread as the *concurrency* setting, and each reader thread issues several queries with a *WHERE id* >= x *AND id* < y, where y - x = rows per range or less (for the last range, depending on the max value just obtained.

· rows per range

How many rows are fetched per SELECT query when using multiple readers per thread, see above for details.

• SET MySQL PARAMETERS

The SET MySQL PARAMETERS allows setting MySQL parameters using the MySQL SET command each time pgloader connects to it.

10.3 MySQL Database Casting Rules

The command CAST introduces user-defined casting rules.

The cast clause allows to specify custom casting rules, either to overload the default casting rules or to amend them with special cases.

A casting rule is expected to follow one of the forms:

```
type <mysql-type-name> [ <guard> ... ] to <pgsql-type-name> [ <option> ... ]
column <table-name>.<column-name> [ <guards> ] to ...
```

It's possible for a *casting rule* to either match against a MySQL data type or against a given *column name* in a given *table name*. That flexibility allows to cope with cases where the type *tinyint* might have been used as a *boolean* in some cases but as a *smallint* in others.

The *casting rules* are applied in order, the first match prevents following rules to be applied, and user defined rules are evaluated first.

The supported guards are:

· when unsigned

The casting rule is only applied against MySQL columns of the source type that have the keyword *unsigned* in their data type definition.

Example of a casting rule using a *unsigned* guard:

```
type smallint when unsigned to integer drop typemod
```

• when default 'value'

The casting rule is only applied against MySQL columns of the source type that have given *value*, which must be a single-quoted or a double-quoted string.

• when typemod expression

The casting rule is only applied against MySQL columns of the source type that have a *typemod* value matching the given *typemod expression*. The *typemod* is separated into its *precision* and *scale* components.

Example of a cast rule using a typemod guard:

```
type char when (= precision 1) to char keep typemod
```

This expression casts MySQL char(1) column to a PostgreSQL column of type char(1) while allowing for the general case char(N) will be converted by the default cast rule into a PostgreSQL type varchar(N).

with extra auto_increment

The casting rule is only applied against MySQL columns having the *extra* column *auto_increment* option set, so that it's possible to target e.g. *serial* rather than *integer*.

The default matching behavior, when this option isn't set, is to match both columns with the extra definition and without.

This means that if you want to implement a casting rule that target either *serial* or *integer* from a *smallint* definition depending on the *auto_increment* extra bit of information from MySQL, then you need to spell out two casting rules as following:

```
type smallint with extra auto_increment
to serial drop typemod keep default keep not null,

type smallint
to integer drop typemod keep default keep not null
```

The supported casting options are:

• drop default, keep default

When the option *drop default* is listed, pgloader drops any existing default expression in the MySQL database for columns of the source type from the *CREATE TABLE* statement it generates.

The spelling *keep default* explicitly prevents that behaviour and can be used to overload the default casting rules.

• drop not null, keep not null, set not null

When the option *drop not null* is listed, pgloader drops any existing *NOT NULL* constraint associated with the given source MySQL datatype when it creates the tables in the PostgreSQL database.

The spelling *keep not null* explicitly prevents that behaviour and can be used to overload the default casting rules.

When the option *set not null* is listed, pgloader sets a *NOT NULL* constraint on the target column regardless whether it has been set in the source MySQL column.

• drop typemod, keep typemod

When the option *drop typemod* is listed, pgloader drops any existing *typemod* definition (e.g. *precision* and *scale*) from the datatype definition found in the MySQL columns of the source type when it created the tables in the PostgreSQL database.

The spelling *keep typemod* explicitly prevents that behaviour and can be used to overload the default casting rules.

using

This option takes as its single argument the name of a function to be found in the *pgloader.transforms* Common Lisp package. See above for details.

It's possible to augment a default cast rule (such as one that applies against *ENUM* data type for example) with a *transformation function* by omitting entirely the *type* parts of the casting rule, as in the following example:

```
column enumerate.foo using empty-string-to-null
```

10.4 MySQL Views Support

MySQL views support allows pgloader to migrate view as if they were base tables. This feature then allows for on-the-fly transformation from MySQL to PostgreSQL, as the view definition is used rather than the base data.

10.4.1 MATERIALIZE VIEWS

This clause allows you to implement custom data processing at the data source by providing a *view definition* against which pgloader will query the data. It's not possible to just allow for plain *SQL* because we want to know a lot about the exact data types of each column involved in the query output.

This clause expect a comma separated list of view definitions, each one being either the name of an existing view in your database or the following expression:

```
*name* `AS` `$$` *sql query* `$$`
```

The *name* and the *sql query* will be used in a *CREATE VIEW* statement at the beginning of the data loading, and the resulting view will then be dropped at the end of the data loading.

10.4.2 MATERIALIZE ALL VIEWS

Same behaviour as MATERIALIZE VIEWS using the dynamic list of views as returned by MySQL rather than asking the user to specify the list.

10.5 MySQL Partial Migration

10.5.1 INCLUDING ONLY TABLE NAMES MATCHING

Introduce a comma separated list of table names or regular expression used to limit the tables to migrate to a sublist.

Example:

```
including only table names matching ~/film/, 'actor'
```

10.5.2 EXCLUDING TABLE NAMES MATCHING

Introduce a comma separated list of table names or *regular expression* used to exclude table names from the migration. This filter only applies to the result of the *INCLUDING* filter.

```
excluding table names matching ~<ory>
```

10.6 MySQL Encoding Support

10.6.1 DECODING TABLE NAMES MATCHING

Introduce a comma separated list of table names or *regular expressions* used to force the encoding to use when processing data from MySQL. If the data encoding known to you is different from MySQL's idea about it, this is the option to use.

```
decoding table names matching ~/messed/, ~/encoding/ AS utf8
```

You can use as many such rules as you need, all with possibly different encodings.

10.7 MySQL Schema Transformations

10.7.1 ALTER TABLE NAMES MATCHING

Introduce a comma separated list of table names or *regular expressions* that you want to target in the pgloader *ALTER TABLE* command. The only two available actions are *SET SCHEMA* and *RENAME TO*, both take a quoted string as parameter:

```
ALTER TABLE NAMES MATCHING ~/_list$/, 'sales_by_store', ~/sales_by/
SET SCHEMA 'mv'

ALTER TABLE NAMES MATCHING 'film' RENAME TO 'films'

ALTER TABLE NAMES MATCHING ~/./ SET (fillfactor='40')
```

You can use as many such rules as you need. The list of tables to be migrated is searched in pgloader memory against the *ALTER TABLE* matching rules, and for each command pgloader stops at the first matching criteria (regexp or string).

No *ALTER TABLE* command is sent to PostgreSQL, the modification happens at the level of the pgloader in-memory representation of your source database schema. In case of a name change, the mapping is kept and reused in the *foreign key* and *index* support.

The SET () action takes effect as a WITH clause for the CREATE TABLE command that pgloader will run when it has to create a table.

10.8 MySQL Migration: limitations

The database command currently only supports MySQL source database and has the following limitations:

• Views are not migrated,

Supporting views might require implementing a full SQL parser for the MySQL dialect with a porting engine to rewrite the SQL against PostgreSQL, including renaming functions and changing some constructs.

While it's not theoretically impossible, don't hold your breath.

· Triggers are not migrated

The difficulty of doing so is not yet assessed.

• Of the geometric datatypes, only the *POINT* database has been covered. The other ones should be easy enough to implement now, it's just not done yet.

10.9 Default MySQL Casting Rules

When migrating from MySQL the following Casting Rules are provided:

Numbers:

```
type int with extra auto_increment to serial when (< precision 10)
type int with extra auto_increment to bigserial when (<= 10 precision)
type int to int when (< precision 10)
type int to bigint when (<= 10 precision)
type tinyint with extra auto_increment to serial
type smallint with extra auto_increment to serial
type mediumint with extra auto_increment to serial
type bigint with extra auto_increment to bigserial
type tinyint to boolean when (= 1 precision) using tinyint-to-boolean
type tinyint when unsigned to smallint drop typemod
type smallint when unsigned to integer drop typemod
type mediumint when unsigned to integer drop typemod
type integer when unsigned to bigint
                                    drop typemod
type tinyint to smallint
                        drop typemod
type smallint to smallint drop typemod
type mediumint to integer drop typemod
type integer to integer drop typemod
                        drop typemod
type bigint to bigint
type float to float
                     drop typemod
type double to double precision drop typemod
type numeric to numeric keep typemod
type decimal to decimal keep typemod
```

Texts:

```
type char to char keep typemod using remove-null-characters
type varchar to varchar keep typemod using remove-null-characters
type tinytext to text using remove-null-characters
type text to text using remove-null-characters
type mediumtext to text using remove-null-characters
type longtext to text using remove-null-characters
```

Binary:

```
type binary to bytea
type varbinary to bytea
type tinyblob to bytea
type blob to bytea
type mediumblob to bytea
type longblob to bytea
```

Date:

```
type datetime when default "0000-00-00 00:00:00" and not null
 to timestamptz drop not null drop default
     using zero-dates-to-null
type datetime when default "0000-00-00 00:00:00"
 to timestamptz drop default
     using zero-dates-to-null
type timestamp when default "0000-00-00 00:00:00" and not null
 to timestamptz drop not null drop default
     using zero-dates-to-null
type timestamp when default "0000-00-00 00:00:00"
 to timestamptz drop default
     using zero-dates-to-null
type date when default "0000-00-00" to date drop default
     using zero-dates-to-null
type date to date
type datetime to timestamptz
type timestamp to timestamptz
type year to integer drop typemod
```

Geometric:

```
type point to point using pgloader.transforms::convert-mysql-point
```

Enum types are declared inline in MySQL and separately with a *CREATE TYPE* command in PostgreSQL, so each column of Enum Type is converted to a type named after the table and column names defined with the same labels in the same order.

When the source type definition is not matched in the default casting rules nor in the casting rules provided in the command, then the type name with the typemod is used.

Migrating a SQLite database to PostgreSQL

This command instructs pgloader to load data from a SQLite file. Automatic discovery of the schema is supported, including build of the indexes.

Here's an example:

```
load database
    from sqlite:///Users/dim/Downloads/lastfm_tags.db
    into postgresql:///tags

with include drop, create tables, create indexes, reset sequences
set work_mem to '16MB', maintenance_work_mem to '512 MB';
```

The *sqlite* command accepts the following clauses and options.

11.1 SQLite Database Source Specification: FROM

Path or HTTP URL to a SQLite file, might be a .zip file.

11.2 SQLite Database Migration Options: WITH

When loading from a *SQLite* database, the following options are supported:

When loading from a *SQLite* database, the following options are supported, and the default *WITH* clause is: *no truncate*, *create tables*, *include drop*, *create indexes*, *reset sequences*, *downcase identifiers*, *encoding 'utf-8'*.

• include drop

When this option is listed, pgloader drops all the tables in the target PostgreSQL database whose names appear in the SQLite database. This option allows for using the same command several times in a row until you figure out all the options, starting automatically from a clean environment. Please note that *CASCADE* is used to

ensure that tables are dropped even if there are foreign keys pointing to them. This is precisely what *include drop* is intended to do: drop all target tables and recreate them.

Great care needs to be taken when using *include drop*, as it will cascade to *all* objects referencing the target tables, possibly including other tables that are not being loaded from the source DB.

· include no drop

When this option is listed, pgloader will not include any DROP statement when loading the data.

• truncate

When this option is listed, pgloader issue the *TRUNCATE* command against each PostgreSQL table just before loading data into it.

• no truncate

When this option is listed, pgloader issues no TRUNCATE command.

· disable triggers

When this option is listed, pgloader issues an *ALTER TABLE* ... *DISABLE TRIGGER ALL* command against the PostgreSQL target table before copying the data, then the command *ALTER TABLE* ... *ENABLE TRIGGER ALL* once the *COPY* is done.

This option allows loading data into a pre-existing table ignoring the *foreign key constraints* and user defined triggers and may result in invalid *foreign key constraints* once the data is loaded. Use with care.

· create tables

When this option is listed, pgloader creates the table using the meta data found in the *SQLite* file, which must contain a list of fields with their data type. A standard data type conversion from SQLite to PostgreSQL is done.

· create no tables

When this option is listed, pgloader skips the creation of table before loading data, target tables must then already exist.

Also, when using *create no tables* pgloader fetches the metadata from the current target database and checks type casting, then will remove constraints and indexes prior to loading the data and install them back again once the loading is done.

· create indexes

When this option is listed, pgloader gets the definitions of all the indexes found in the SQLite database and create the same set of index definitions against the PostgreSQL database.

· create no indexes

When this option is listed, pgloader skips the creating indexes.

drop indexes

When this option is listed, pgloader drops the indexes in the target database before loading the data, and creates them again at the end of the data copy.

reset sequences

When this option is listed, at the end of the data loading and after the indexes have all been created, pgloader resets all the PostgreSQL sequences created to the current maximum value of the column they are attached to.

• reset no sequences

When this option is listed, pgloader skips resetting sequences after the load.

The options schema only and data only have no effects on this option.

· schema only

When this option is listed pgloader will refrain from migrating the data over. Note that the schema in this context includes the indexes when the option *create indexes* has been listed.

· data only

When this option is listed pgloader only issues the *COPY* statements, without doing any other processing.

encoding

This option allows to control which encoding to parse the SQLite text data with. Defaults to UTF-8.

11.3 SQLite Database Casting Rules

The command CAST introduces user-defined casting rules.

The cast clause allows to specify custom casting rules, either to overload the default casting rules or to amend them with special cases.

11.4 SQlite Database Partial Migrations

11.4.1 INCLUDING ONLY TABLE NAMES LIKE

Introduce a comma separated list of table name patterns used to limit the tables to migrate to a sublist.

Example:

```
including only table names like 'Invoice%'
```

11.4.2 EXCLUDING TABLE NAMES LIKE

Introduce a comma separated list of table name patterns used to exclude table names from the migration. This filter only applies to the result of the *INCLUDING* filter.

```
excluding table names like 'appointments'
```

11.5 Default SQLite Casting Rules

When migrating from SQLite the following Casting Rules are provided:

Numbers:

```
type tinyint to smallint using integer-to-string

type integer to bigint using integer-to-string

type float to float using float-to-string

type real to real using float-to-string

type double to double precision using float-to-string

type numeric to numeric using float-to-string

type decimal to numeric using float-to-string
```

Texts:

```
type character to text drop typemod
type varchar to text drop typemod
type nvarchar to text drop typemod
type char to text drop typemod
type nchar to text drop typemod
type nvarchar to text drop typemod
type nvarchar to text drop typemod
type clob to text drop typemod
```

Binary:

```
type blob to bytea
```

Date:

```
type datetime to timestamptz using sqlite-timestamp-to-timestamp type timestamp to timestamptz using sqlite-timestamp-to-timestamp type timestamptz to timestamptz using sqlite-timestamp-to-timestamp
```

Migrating a MS SQL Database to PostgreSQL

This command instructs pgloader to load data from a MS SQL database. Automatic discovery of the schema is supported, including build of the indexes, primary and foreign keys constraints.

Here's an example:

```
load database
    from mssql://user@host/dbname
    into postgresql:///dbname

including only table names like 'GlobalAccount' in schema 'dbo'

set work_mem to '16MB', maintenance_work_mem to '512 MB'

before load do $$ drop schema if exists dbo cascade; $$;
```

The *mssql* command accepts the following clauses and options.

12.1 MS SQL Database Source Specification: FROM

Connection string to an existing MS SQL database server that listens and welcome external TCP/IP connection. As pgloader currently piggybacks on the FreeTDS driver, to change the port of the server please export the *TDSPORT* environment variable.

12.2 MS SQL Database Migration Options: WITH

When loading from a MS SQL database, the same options as when loading a MySQL database are supported. Please refer to the MySQL section. The following options are added:

· create schemas

When this option is listed, pgloader creates the same schemas as found on the MS SQL instance. This is the default.

· create no schemas

When this option is listed, pgloader refrains from creating any schemas at all, you must then ensure that the target schema do exist.

12.3 MS SQL Database Casting Rules

12.3.1 CAST

The cast clause allows to specify custom casting rules, either to overload the default casting rules or to amend them with special cases.

Please refer to the MySQL CAST clause for details.

12.4 MS SQL Partial Migration

12.4.1 INCLUDING ONLY TABLE NAMES LIKE

Introduce a comma separated list of table name patterns used to limit the tables to migrate to a sublist. More than one such clause may be used, they will be accumulated together.

Example:

```
including only table names like 'GlobalAccount' in schema 'dbo'
```

12.4.2 EXCLUDING TABLE NAMES LIKE

Introduce a comma separated list of table name patterns used to exclude table names from the migration. This filter only applies to the result of the *INCLUDING* filter.

```
excluding table names matching 'LocalAccount' in schema 'dbo'
```

12.5 MS SQL Schema Transformations

12.5.1 ALTER SCHEMA '...' RENAME TO '...'

Allows to rename a schema on the flight, so that for instance the tables found in the schema 'dbo' in your source database will get migrated into the schema 'public' in the target database with this command:

```
alter schema 'dbo' rename to 'public'
```

12.5.2 ALTER TABLE NAMES MATCHING ... IN SCHEMA '...'

See the MySQL explanation for this clause above. It works the same in the context of migrating from MS SQL, only with the added option to specify the name of the schema where to find the definition of the target tables.

The matching is done in pgloader itself, with a Common Lisp regular expression lib, so doesn't depend on the *LIKE* implementation of MS SQL, nor on the lack of support for regular expressions in the engine.

12.6 MS SQL Driver setup and encoding

pgloader is using the *FreeTDS* driver, and internally expects the data to be sent in utf-8. To achieve that, you can configure the FreeTDS driver with those defaults, in the file ~/.freetds.conf:

```
[global]
  tds version = 7.4
  client charset = UTF-8
```

12.7 Default MS SQL Casting Rules

When migrating from MS SQL the following Casting Rules are provided:

Numbers:

```
type tinyint to smallint

type float to float using float-to-string
type real to real using float-to-string
type double to double precision using float-to-string
type numeric to numeric using float-to-string
type decimal to numeric using float-to-string
type money to numeric using float-to-string
type smallmoney to numeric using float-to-string
```

Texts:

```
type char to text drop typemod
type nchat to text drop typemod
type varchar to text drop typemod
type nvarchar to text drop typemod
type xml to text drop typemod
```

Binary:

```
type binary to bytea using byte-vector-to-bytea type varbinary to bytea using byte-vector-to-bytea
```

Date:

```
type datetime to timestamptz type datetime2 to timestamptz
```

Others:

pgloader Documentation, Release 3.4.1

```
type bit to boolean
type hierarchyid to bytea
type geography to bytea
type uniqueidentifier to uuid using sql-server-uniqueidentifier-to-uuid
```

CHAPTER 13

Transformation Functions

Some data types are implemented in a different enough way that a transformation function is necessary. This function must be written in *Common lisp* and is searched in the *pgloader.transforms* package.

Some default transformation function are provided with pgloader, and you can use the *-load* command line option to load and compile your own lisp file into pgloader at runtime. For your functions to be found, remember to begin your lisp file with the following form:

```
(in-package #:pgloader.transforms)
```

The provided transformation functions are:

• zero-dates-to-null

When the input date is all zeroes, return nil, which gets loaded as a PostgreSQL NULL value.

• date-with-no-separator

Applies zero-dates-to-null then transform the given date into a format that PostgreSQL will actually process:

```
In: "20041002152952"
Out: "2004-10-02 15:29:52"
```

• time-with-no-separator

Transform the given time into a format that PostgreSQL will actually process:

```
In: "08231560"
Out: "08:23:15.60"
```

• tinyint-to-boolean

As MySQL lacks a proper boolean type, *tinyint* is often used to implement that. This function transforms 0 to 'false' and anything else to 'true'.

• bits-to-boolean

As MySQL lacks a proper boolean type, BIT is often used to implement that. This function transforms 1-bit bit vectors from θ to f and any other value to t..

• int-to-ip

Convert an integer into a dotted representation of an ip4.

```
In: 18435761
Out: "1.25.78.177"
```

• ip-range

Converts a couple of integers given as strings into a range of ip4.

```
In: "16825344" "16825599"
Out: "1.0.188.0-1.0.188.255"
```

• convert-mysql-point

Converts from the astext representation of points in MySQL to the PostgreSQL representation.

```
In: "POINT(48.5513589 7.6926827)"
Out: "(48.5513589,7.6926827)"
```

• integer-to-string

Converts a integer string or a Common Lisp integer into a string suitable for a PostgreSQL integer. Takes care of quoted integers.

```
In: "\"0\""
Out: "0"
```

• float-to-string

Converts a Common Lisp float into a string suitable for a PostgreSQL float:

```
In: 100.0d0
Out: "100.0"
```

• hex-to-dec

Converts a string containing an hexadecimal representation of a number into its decimal representation:

```
In: "deadbeef"
Out: "3735928559"
```

• set-to-enum-array

Converts a string representing a MySQL SET into a PostgreSQL Array of Enum values from the set.

```
In: "foo,bar"
Out: "{foo,bar}"
```

• empty-string-to-null

Convert an empty string to a null.

• right-trim

Remove whitespace at end of string.

• remove-null-characters

Remove *NUL* characters (0x0) from given strings.

• byte-vector-to-bytea

Transform a simple array of unsigned bytes to the PostgreSQL bytea Hex Format representation as documented at http://www.postgresql.org/docs/9.3/interactive/datatype-binary.html

• sqlite-timestamp-to-timestamp

SQLite type system is quite interesting, so cope with it here to produce timestamp literals as expected by PostgreSQL. That covers year only on 4 digits, 0 dates to null, and proper date strings.

• sql-server-uniqueidentifier-to-uuid

The SQL Server driver receives data fo type unique identifier as byte vector that we then need to convert to an UUID string for PostgreSQL COPY input format to process.

• unix-timestamp-to-timestamptz

Converts a unix timestamp (number of seconds elapsed since beginning of 1970) into a proper PostgreSQL timestamp format.

• varbinary-to-string

Converts binary encoded string (such as a MySQL *varbinary* entry) to a decoded text, using the table's encoding that may be overloaded with the *DECODING TABLE NAMES MATCHING* clause.

CHAPTER 14

Reporting Bugs

pgloader is a software and as such contains bugs. Most bugs are easy to solve and taken care of in a short delay. For this to be possible though, bug reports need to follow those recommandations:

- include pgloader version,
- include problematic input and output,
- include a description of the output you expected,
- explain the difference between the ouput you have and the one you expected,
- include a self-reproducing test-case

14.1 Test Cases to Reproduce Bugs

Use the *inline* source type to help reproduce a bug, as in the pgloader tests:

```
LOAD CSV
FROM INLINE
INTO postgresql://dim@localhost/pgloader?public."HS"

WITH truncate,
fields terminated by '\t',
fields not enclosed,
fields escaped by backslash-quote,
quote identifiers

SET work_mem to '128MB',
standard_conforming_strings to 'on',
application_name to 'my app name'

BEFORE LOAD DO
$$ create extension if not exists hstore; $$,
$$ drop table if exists "HS"; $$,
```

(continues on next page)

(continued from previous page)

```
$$ CREATE TABLE "HS"
(
    id serial primary key,
    kv hstore
)
$$

1 email=>foo@example.com, a=>b
2 test=>value
3 a=>b,c=>"quoted hstore value",d=>other
4 baddata
```

CHAPTER 15

Indices and tables

- genindex
- modindex
- search